To ensure system security and compliance, OnCore training is required to establish a user account. All OnCore online and in-person trainings are available for registration through the UC Learning website: [https://learningcenter.ucsfmedicalcenter.org](https://learningcenter.ucsfmedicalcenter.org).

Please log in to the UC Learning website and view the “OnCore: Introduction” video, which will provide you with more information on the OnCore environment, the types of access you can request, and a link to the OnCore Access Request survey. You will need your UCSF Employee ID (EID) to log in to the UC Learning website; you can retrieve your EID at [http://help.ucsf.edu/HelpWebApps/EmailHelper/EmailHelper.jsp](http://help.ucsf.edu/HelpWebApps/EmailHelper/EmailHelper.jsp).

For more information on the types of access available, see the chart below. Please note, some users may require more than one type of access role.

<table>
<thead>
<tr>
<th>Access Role</th>
<th>Description</th>
<th>Training Requirements*</th>
<th>Time</th>
</tr>
</thead>
</table>
| Protocol Manager (PM/GCRA)        | • Create new protocols  
• Approve study calendars  
• View coverage analysis  
Required for initiating coverage analysis |  
*OnCore Introduction  
*OnCore Protocol Creation (non-Cancer Center)  
*OnCore ePRMS (Cancer Center)  
*OnCore Calendar Review & Sign-Off  
*OnCore Coverage Analysis | 15 min  
20 min  
15 min  
5 min  
5 min |
| Clinical Research Coordinator (CRA) | • Enroll subjects  
• Enter/edit patient information and eCRF data  
• View coverage analysis |  
*OnCore Subject Management (in-person only)  
NOTE: Only for staff entering patient data. Consult with your study team to see if this applies to you. | 120 min  |
| Investigator (INV)                | • View protocol records  
• View subject/patient data  
• View coverage analysis |  
*OnCore Introduction  
*OnCore Coverage Analysis  
*OnCore Data Export & Reports | 15 min  
5 min  
5 min |
| Financial Analyst (FIN)           | • Create/manage budgets  
• Invoice  
• Reconcile payments  
• View coverage analysis |  
*OnCore Financials Training (in-person only) | 120 min  |
| Biospecimen Manager (BST/CBRC)    | • Enter/edit biospecimen data |  
*OnCore Biospecimen Management (in-person, upon request only) | 60 min  |
| Registry Manager (URM)            | • Enter/edit patient registry data |  
*OnCore Registry Management (webinar) | 45 min  |
| Monitor or Affiliate Coordinator (DMGR/AC) | • Monitor study data  
• Enroll subjects, enter/edit patient information and eCRF data at affiliate sites |  
*OnCore Subject Management for Affiliates & Monitors (webinar) | 60 min  |

*NOTE: Training courses listed in italics are in eLearning video format. New user accounts for UCSF Personnel requesting “Investigator” and “Protocol Manager” access roles are activated on Fridays based on completion of the appropriate training requirements.

For information about access not described above, please contact our Help Desk at oncore@ucsf.edu.